

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

F.No. CS /2024-25_7

23rd April, 2024

Head-Listing,
Metropolitan Stock Exchange of India Limited,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West,
Mumbai - 400 070.

Symbol: RAMARAJU

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024

With reference to the above, we enclose herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March, 2024 duly certified.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For The Ramaraju Surgical Cotton Mills Limited,


P. Muthukumar
Company Secretary & Compliance Officer
Mem. No.: F12904



Encl: a/a



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|--|--|
| 1. For Quarter Ended | 31-03-2024 |
| 2. ISIN | INE328E01027 |
| 3. Face Value | Rs.10/- |
| 4. Name of the Company | The Ramaraju Surgical Cotton Mills Limited |
| 5. Registered Office Address | P.A.C. Ramasamy Raja Salai,
Rajapalayam-626 117. |
| 6. Correspondence Address | P.O.Box:2, 119,
P.A.C. Ramasamy Raja Salai,
Rajapalayam-626 117. |
| 7. Telephone & Fax No. | Phone No. 04563-235904 |
| 8. E-mail Address | rscm@ramcotex.com |
| 9. Name of the Stock Exchange
where the Company's securities
are listed. | Metropolitan Stock Exchange of India Limited
(MSEI), Mumbai |

	Number of Shares	% of Total Issued Capital
10. Issued Capital	58,15,127 : 100.00 %	
11. Listed Capital – MSEI	58,15,127 : 100.00 %	
12. Held in Dematerialized form in CDSL	9,17,018 : 15.77 %	
13. Held in Dematerialized form in NSDL	46,41,507 : 79.82 %	
14. Held in Physical Form	2,56,602 : 4.41 %	
15. Total Number of Shares (12+13+14)	58,15,127 : 100.00 %	
16. Reasons for difference if any between (10 &11), (10&15) & (11 &15) :	Not Applicable	



M. R. L. Narasimha BCom, FCS
PRACTISING COMPANY SECRETARY

17. Certifying the details of changes in share capital during the quarter under consideration.

Particulars	No. of Shares.	Applied/Not Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval pending for SE (specify Names)	Remarks
Rights Issue of Equity Shares	18,17,227	Applied	Metropolit an Stock Exchange of India Limited	Yes	Yes	No	In-principle approval from MSEIL MSE/List /2024/186 dt 20/02/2024 Listing approval from MSE Limited MSE/List /2024/333 /Dt 02/04/24 Trading approval from MSE Limited MSE/List /15151/2024

18. Register of Members is updated (Yes / No)

If not, updated upto which date

Yes

19. Reference of previous quarter with regard to excess dematerialized shares if any.

Not Applicable



- | | |
|--|--|
| 20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? | Not Applicable |
| 21. Mention the total No. of requests, if any confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. | All dematerialization requests in respect of which proper documents were lodged have been confirmed within 21 days. No. of requests / No. of Shares pending for confirmation for more than 21 days from the date of the request is NIL . |
| 22. Name , Telephone & Fax No. of the Compliance Officer of the Company | Shri.P.Muthukumar,Company Secretary&Compliance Officer.
Phone: 04563-235904 |
| 23. Name, Address, Telephone & Fax No. and Regn. No. of the Practising Company Secretary. | Shri M.R.L. Narasimha,
'Lotus' 370-A,Alagesan Road,SB Mission Post Coimbatore. 641011
Telephone No.0422-2448926,2441765
M. No. F 2851, C.P No.799. |
| 24. Appointment of Common Agency for Share Registry work if yes (Name and Address) | Cameo Corporate Services Limited
'Subramaniam Building' No 1 Club House Road
Chennai-600002 |
| 25. Any other detail that the auditor / Company Secretary may like to provide (Eg. BIFR Company, delisting from Stock Exchange, Company changed its name etc.) | The company vide its letter of offer dated 01-03-2024 offered 18,17,227 equity shares of face value of Rs 10/- each at an issue price of Rs 204/- per equity share(including a premium of Rs 194/-per equity share) for an aggregate amount of Rs 37,07,14,308/- to all the existing shareholders of the company on Rights basis in ratio of 5 equity share for every 11 equity shares held by the share holder on the record date 05-03-2024,with a right to renounce. The Rights issue opened on 15-03-2024 and closed on 22-03-2024.In accordance with basis of allotment finalized in consultation with MSE Limited,Lead Manager to the issue and Registrar to the issue the Rights issue Committee,at its meeting held on |



M.R.L. Narasimha BCom, FCS

PRACTISING COMPANY SECRETARY

28/03/2024, has approved allotment of 18,17,227 equity shares of face value of Rs. 10/- each at an issue price of Rs. 204/- equity share (including a premium of Rs.194/-per equity share)

Verified and Certified.

Place : Coimbatore
Date : 22/04/2024
UDIN : F002851F000209915



M.R.L Narasimha
M.No:F 2851
C.P.No: 799
Practicing Company Secretary
PR No. 1420/2021

M.R.L. NARASIMHA. B.Com.,FCS
Practising Company Secretary
M.No: 2851 C. P. 799, PR. No. 1420/2021
'Lotus' 370-A, Alagesan Rd, SB Mission Post,
Coimbatore - 641 011



**THE INSTITUTE OF
Company Secretaries of India**

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE

Statutory body under an Act of Parliament

(Under the jurisdiction of Ministry of Corporate Affairs)

For Any Query : UDIN@icsi.edu

To change / update the email and mobile number, please [Click Here](#)

UDIN number F002851F000209915 has been generated successfully.

Kindly note that Unused UDIN can only be revoked within 7 Days.;

RSCM / RSCA / 31/3/24
22/4/24

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